Annual Care for Older Adults (COA) Form

Read Carefully

This form must be completed and signed by the provider. Please save a copy in the patient's medical records.

Patient Name: _____ **DOB:** _____ **ID #:** _____

Date Vitals Collected: _____ / _____ / _____ **Blood Pressure:** _____ / _____

Height: _____ **Weight:** _____ **BMI:** _____

Advance Care Planning (CPT II: 1123F, 1124F, 1157F, 1158F)

Date discussed with Patient/Caregiver: _____ / _____ / _____

Copy of Advance Care Plan in patient's chart: ☐ Yes ☐ No

Patient has: ☐ Advance Directives ☐ Surrogate Decision Maker ☐ Living Will ☐ Actionable Medical Orders

Functional Status Assessment (CPT II: 1170F)

Date Assessed: _____ / _____ / _____ **ADLs Assessed?** ☐ Yes ☐ No **iADLs Assessed?** ☐ Yes ☐ No

Was a FSA tool used: ☐ Yes ☐ No **If YES, name of FSA tool** _____ **Score/Result** _____

Pain Assessment (CPT II: 1125F, 1126F)

Date Assessed: _____ / _____ / _____ **Does the patient have pain?** ☐ Yes ☐ No

Medication List and Review (CPT II: 1159F and 1160F)

Attach the member's medication list OR document all prescriptions, over-the-counter and herbal supplements below.

Date: _____ / _____ / _____ **Medication List attached:** ☐ **Patient not taking any medications:** ☐

Medication/Dosage/Frequency	Medication/Dosage/Frequency

Provider Name (Print): _____

Credentials: ☐ MD ☐ DO ☐ NP ☐ PA ☐ PharmD ☐ Other: _____

Provider Signature: _____ **Date:** _____ / _____ / _____

If the form is filled out by an office or clinical support staff member, it must route back to the provider for follow-up and sign off.

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